



"Promoting Financial Responsibility Through Community-Based Education"

Income and Expenses Worksheet

My Income

Wages \$ _____

Public assistance \$ _____

Child Support/Alimony \$ _____

Interest/Dividends \$ _____

Social Security \$ _____

Other \$ _____

Total Income \$ _____

My Expenses

Fixed

Rent/Mortgage \$ _____

Property taxes/Insurance \$ _____

Trash collection \$ _____

Car payment \$ _____

Car insurance \$ _____

Other loan payments \$ _____

Health insurance \$ _____

Day care/Elder care \$ _____

Flexible

Gas/Oil \$ _____

Electricity \$ _____

Water \$ _____

Telephone \$ _____

Transportation/Gas \$ _____

Cable TV \$ _____

Lunches/Dining out \$ _____

Car maintenance \$ _____

Education \$ _____

Personal expenses \$ _____

Savings \$ _____

Total Expenses \$ _____